**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2022**

**Subject:** New Financial Instrument Listing

**(MOMENTUM METROPOLITAN LIFE LIMITED – “MML06”)**

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The JSE Limited has granted a listing to **MOMENTUM METROPOLITAN LIFE LIMITED** on Interest Rate Market with effect from 25 May 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** MML06

**Nominal Issued** R135,000,000.00

**Issue Price** 100%

**Coupon** 10.01%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 May 2029

**Books Close Date** 15 May, 15 November

**Interest Payment Date(s)** 25 May, 25 November

**Last Day to Register** By 17:00 on14 May, 14 November

**Issue Date** 25 May 2022

**Date Convention** Following

**Interest Commencement Date** 25 May 2022

**First Interest Payment Date** 25 November 2022

**ISIN No.** ZAG000185828

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MML06%20PricingSupplement2505.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/MML06%20PricingSupplement2505.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000